

ONTARIO BUSINESS REGISTRY INSTRUCTIONS FOR NOT-FOR-PROFITS

As part of the new Ontario Not-for-Profit Corporations Act, on October 19, 2021 The Province of Ontario launched the **Ontario Business Registry** for not-for-profit corporations to register, file annual returns, and update their information online. All not-for-profit organizations **must** register their organization here: https://www.ontario.ca/page/ontario-business-registry to keep



their corporation status in good standing.

The steps for registering your not-for-profit organization and updating your information online are as follows:

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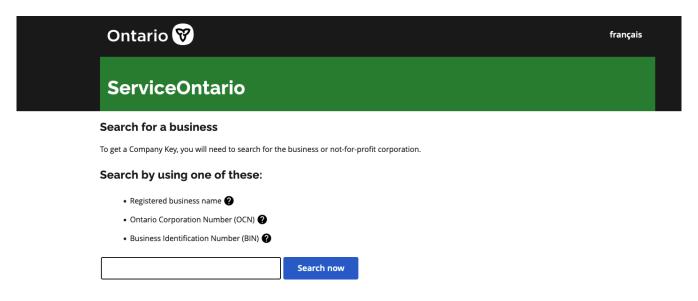
- Step One: Company Key
- Step Two: Sign up with My Ontario Account
- Step Three: Review Your Ontario Business Registry Account
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STEP ONE: COMPANY KEY

Once you have clicked on https://www.ontario.ca/page/ontario-business-registry, scroll down the page until you find the step-by-step instructions for registering your not-for-profit with the Ontario Business Registry. The first step is to request a company key from the province.

Get a company key In order to access the Ontario Business Registry, you must get a company key. Get your company key

Under the 1. Get a company key heading, click the blue button labeled Get your company key, which will take you to a ServiceOntario search page.



Type the full name or your organization, or your Ontario Corporation Number* in the search bar and press the blue button labeled Search now.

*If you do not know your Ontario Corporation Number and you are an affiliate member of the Ontario Historical Society, you can find it by logging into your membership profile at https://ontariohistoricalsociety.ca/member-dashboard/

ServiceOntario		
Search for a business		
To get a Company Key, you will need to search for the business or not-for-profit co	orporation.	
Search by using one of these:		
Registered business name		
Ontario Corporation Number (OCN)		
Business Identification Number (BIN)		
The Ontario Historical Society Search now		
Results		Page siz
		10 🔻
Select a business to continue.		
Displaying 1 - 10 of 200 results		
← Prev 1 - 2 - 3 - 4 - 5 - 6 - 7 - 8 - 9 - 10 - 11 - 12 - 1	<u>13 - 14 - 15 - 16 - 17 - 18 - 19</u>	- <u>20</u> <u>Next</u> →
Corporations THE ONTARIO HISTORICAL SOCIETY (16119) Willowdale, ON, CA	Registered date: Business type:	April 01, 1899 Not-For-Profit Corporation
Status: Active		
Cornorations	Registered date:	October 19, 2000

The website will then show you the results of your search. There will likely be more than one result showing, but simply scroll down the page until you see your organization's name, followed by its Ontario Corporation Number in brackets. Confirm it is your organization and then click on the name.

On the next page you will see your organization's public profile on ServiceOntario. Confirm once again that the listing is for your organization and that the Company Information they have is correct.

ServiceOntario			
Review company information			
The Company Key will be sent to the official email addinead office address.	ress on file. If you do not have an official email address on file, it will be maile	ed to the registered or	
Company information			
Ontario Corporation Number Incorporation date Type Status Governing jurisdiction	THE ONTARIO HISTORICAL SOCIETY 16119 April 01, 1899 Not-For-Profit Corporation Active CA - Ontario Willowdale, ON, CA		
If any of the information above is incorrect, please call	us at 1-800-361-3223 or TTY toll free at 1-800-268-7095.		
Contact information			
Please provide your contact information in case there Note: all fields are mandatory.	is an issue with your request.		
Registered or head office address postal code			
First name			
Last name			
Telephone (example: 416-555-1234)			
Email			
Confirm email			

If there are any mistakes, especially with your Registered or head office address, call ServiceOntario at 1-800-361-3223 or TTY toll free at 1-800-268-7095 before you complete the form to request your Company Key. If the information is correct, go ahead and fill out the **Contact information** form and click the blue button labelled Submit.

The Province will now send a **Company Key** by email to your registered account email, or by mail to your registered head office. This may take a week or two, but be patient, as you cannot proceed to the next step until you have received your Key.

STEP TWO: SIGN UP WITH MY ONTARIO ACCOUNT

After a few weeks you should receive a Company Key like the one below.

Ontario 👸	Ministry of Government ar Consumer Servic Ministère des Services gouvernmentaux des Services aux consommateu
Company Key Information	A / Renseignements importants de l'entreprise
THE ONTARIO HISTORICAL SOCIETY 14 PARKVIEW AVENUE, WILLOWDALE, ON, CA, 1/2N 3Y2	
Ontario Corporation Number/Business	
Identification Number / Numéro de société de l'Ontario (NSO)/Numéro d'identification d'entreprise (NIE):	[16119]
Identification Number / Numéro de société de l'Ontario (NSO)/Numéro	[16119]
Identification Number / Numéro de société de l'Ontario (NSO)/Numéro d'identification d'entreprise (NIE):	[16119] Nov 11, 2021
Identification Number / Number as Number as Number as Section of Installation	Nov 11, 2021 Nov 11, 2021 Nov 11, 2021 Initity's Company Key, which is linked to your Ontario Business Registry ed above) is required to claim authority and gain access to your ey is a sequence of numbers or characters that works like a bank key is used when you log into the business registration system to give

Once you have your Company Key in front of you, return to https://www.ontario.ca/page/ontario-business-registry and scroll down the page until you reach the section titled 2. Log in to My Ontario Account.

Step 2. Log in to My Ontario Account

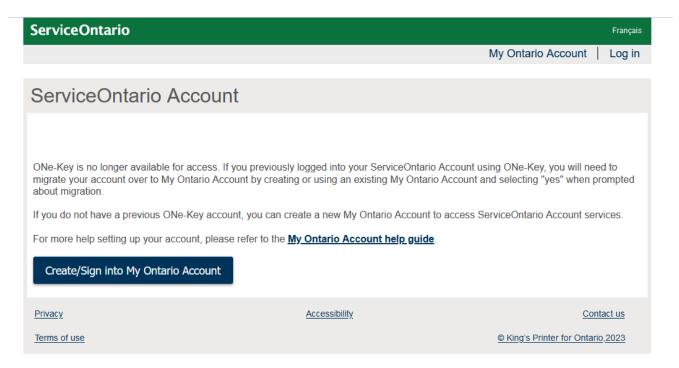
Once you have your company key, you can sign in with your My Ontario Account and create a ServiceOntario Account.

If you currently access your ServiceOntario Account using ONe-Key, you will need to migrate your account over to a My Ontario Account by following these steps:

- Create a My Ontario Account and select "yes" when prompted about migration.
- Once you create a My Ontario Account, you will be able to access your existing ServiceOntario Account to access the OBR.

Log in or create a My Ontario Account

Click on the blue button labeled Log in or create a My Ontario Account



On the next page, log in to ServiceOntario with your My Ontario Account ID name and password*, or click **Sign up now!** to set one up. Instructions on how to create a My Ontario Account can also be found: HERE.

*If you receive any grants or funding from the Ontario Government, such as the annual Heritage Organization Development Grant (HODG), then your organization would have had to create a My Ontario Account in 2023. Please doublecheck with other directors in your organization if you are not sure whether you already have a My Ontario Account.

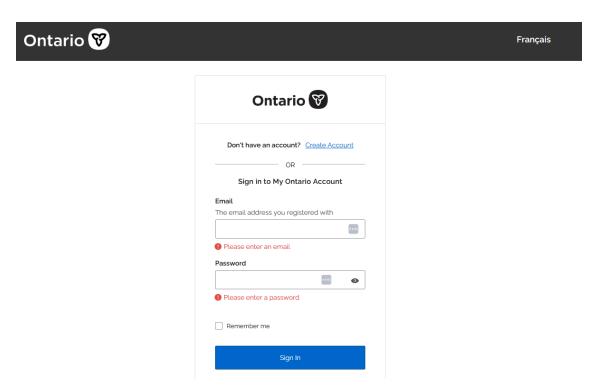
Once you have logged in with your My Ontario Account, you will again be prompted to search for your organization's name. Type the name or Ontario Corporation Number in the search bar, and click on the name when you find its listing.

Type the Company Key number you received into the form and click submit. Your organization's Ontario Business Registry account will now be linked to your My Ontario Account, and you will be able to log in and review your corporate information.

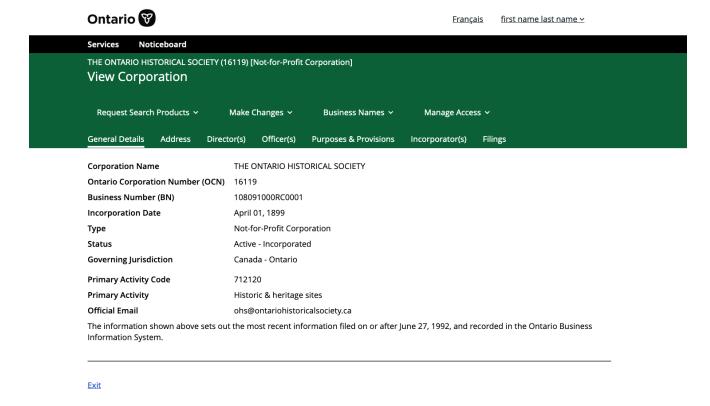
STEP THREE: REVIEW YOUR ONTARIO BUSINESS REGISTRY ACCOUNT

Now that your organization's Ontario Business Registry profile is linked to your My Ontario Account log in, you and others in your organization will have access to reviewing and updating both the public and private corporate information that the Ontario Government needs to ensure your not-for-profit remains in good standing. Make sure you save the information about where to log in and what your My Ontario Account log in email and password is, and share it with others in your organization who will also need access to your Ontario Business Registry profile.

Log in to your Ontario Business Registry by clicking this <u>LINK</u> and sign in with your My Ontario Account.



You will be taken to your ServiceOntario Account homepage. Under Enrolled services you should see a link for **Ontario business registry – [Your Organization's Name]**. Click that link which will then open the Ontario Business Registry. The main page of your Ontario Business Registry should look like the example below:



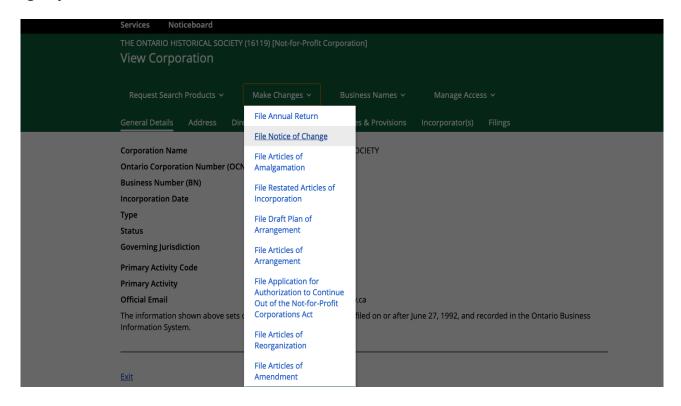
Review the information that the Ontario Government currently has listed as up-to-date for your organization by clicking through each subheading:

- General Details
- Address
- Director(s)
- Officer(s)
- Purposes & Provisions
- Incorporator(s)

There will likely be mistakes or older information that appears in your profile, as a result of the Government switching from the file system to the online Ontario Business Registry. It could also be that your organization had not filed a Notice of Change in recent years.

STEP FOUR: FILE A NOTICE OF CHANGE

Once you have reviewed the current information the Ontario Business Registry has listed for your organization, you can file a Notice of Change to update it with the correct information. It is especially important that the information listing the Directors and Officers of your Board of Directors is kept current and up to date. Going forward, whenever you have a change to your Board of Directors, you will have to update that information through the Ontario Business Registry.

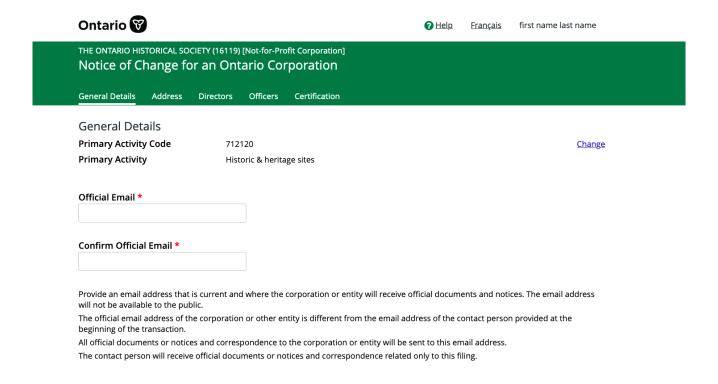


Click on the heading **Make Changes** and then on the drop down menu click **File Notice of Change.**

Accept the terms and conditions and fill in your personal contact information and press continue.

You will see five headings you should go through in order:

- General Details
- Address
- Directors
- Officers
- Certification



The first change you will notice from the older Form 1 Notice of Change form is that under General Details you will have to pick a Primary Activity Code from the <u>NAICS</u> index for your organization. The code for Historic & heritage sites is 712120.

When have finished filling in the new information—or the information listed is already correct—click on the next heading. Pay particular attention to the instructions on how to edit or add new directors when you click that heading:

Choose Add a Director to report the date on which a new individual became a director.

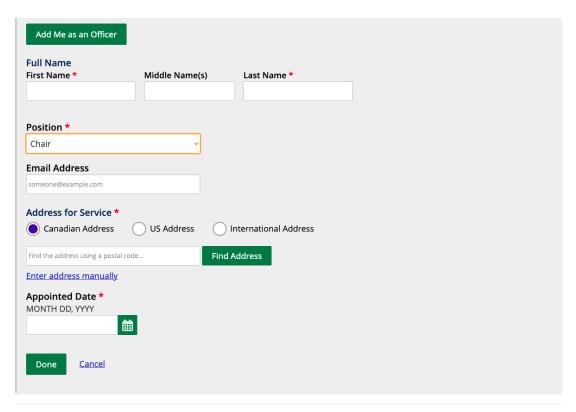
Choose Edit to report a change in an existing director information. Please note that the change will be shown as of the date of filing and cannot be retroactive.

Choose Cease Director when reporting the date that a director stopped holding the position.

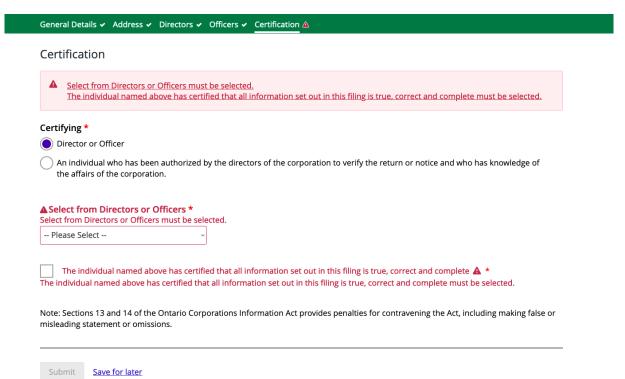
Choose Remove Director when an individual has mistakenly been reported more than once, or when an individual has mistakenly been reported as a director. This remove function cannot be reversed. To report the date that a director stopped holding a position, use Cease instead.

The next major change you will find is under the Officers heading. Previously, the required officers you needed under the Ontario Corporation Act were **President**, Secretary, and Treasurer. Now the required officers are **Chair** (or Chairman/woman/person), Secretary, and Treasurer. If

you have a President and no Chair on your board, fill in the president's information and select Chair as their position. If you have both a Chair and President, fill in their information as usual.



When you have finished updating the information under General Details, Address, Directors, and Officers, click on the Certification heading to finalize and submit your Notice of Change.



Select if you (e.g. the person filling in the Change) are a Director or Officer of the organization, or if you are a staff member or other associate, select *An individual who has been authorized by the directors of the corporation to verify the return or notice and who has knowledge of the affairs of the corporation* and fill in your contact information.

Lastly click the checkbox to certify the Notice of Change and click submit at the bottom of the page.

You have now Filed your Notice of Change through the Ontario Business Registry.

This document Last Updated November 2023.